

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **CATHEDRAL CITY (RIVERSIDE)**

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$426,641,734

Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	\$15,138,073
B Enforceable Obligations Funded with RPTTF	\$7,854,053
C Administrative Allowance Funded with RPTTF	\$235,621
D Total RPTTF Funded (B + C = D)	\$8,089,674
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$23,227,747
F Enter Total Six-Month Anticipated RPTTF Funding	\$8,089,674
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$0

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
H Enter Estimated Obligations Funded by RPTTF ( <i>lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed</i> )	\$7,632,300
I Enter Actual Obligations Paid with RPTTF	\$7,325,773
J Enter Actual Administrative Expenses Paid with RPTTF	\$197,939
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$108,588
L Adjustment to RPTTF (D - K = L)	\$7,981,086

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule for the above named agency.

Name	Title
/s/	Date
Signature	Date





CATHEDRAL CITY (RIVERSIDE)  
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)  
 July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	2000 TAB A	Paid from reserves for August 2013 bond (ROPS III).
2	2002 TAB A	Paid from reserves for August 2013 bond (ROPS III).
3	2004 TAB A	Paid from reserves for August 2013 bond (ROPS III).
4	2004 TAB B	
5	2005 TAB A	Paid from reserves for August 2013 bond (ROPS III).
6	2007 TAB A	
7	2007 TAB B	
8	2007 TAB C	
9	2002 TAB D	Paid from reserves (LowMod Housing cash balances authorized to be used per Housing DDR).
10	2002 TAB E	
11	2002/2002 TABs	Project Name/Debt Obligation should read "2000/2002 TABs".
12	2004/2005/2007 TABs	
13	2002 D/E TABs	
14	2002 - 2007 TABs	
15	2002 D/E TABs	
16	Compensated absences	Obligation complete.
17	OPEB	
18	CC Downtown Foundation	
19	Date Palm Center	
20	Downtown development	
21	ADFAP	
22	Asset mgt - Community Center	Paid from rental and/or interest income.
23	Asset mgt - IMAX building	Paid from rental and/or interest income.
24	Asset mgt - Parking structure	Obligation complete.
25	Asset mgt - 2nd Street Park	Paid from rental and/or interest income.
26	Asset mgt - Eastside Downtown	Paid from rental and/or interest income.
27	Asset mgt - Southside	Paid from rental and/or interest income.
28	Conneaut Partners	
29	Cathedral City Auto Center	
30	Creekside OPA	
31	Heritage Park OPA	
32	Date Palm Bridge @ Whitewater	Bond proceeds to fulfill legal obligations of tax allocation bond covenants (2007 TAB A - exempt)
33	Ramon - E of Date Palm	Obligation complete.
34	Ramon - W of Date Palm	Obligation complete.
35	Ramon Bridge @ Whitewater	Bond proceeds to fulfill legal obligations of tax allocation bond covenants (2007 TAB A - exempt)
36	Cathedral Cyn Br @ Whitewater	Bond proceeds to fulfill legal obligations of tax allocation bond covenants (2007 TAB A - exempt)
37	Whitewater Bike Trail - Phase II	Obligation complete.
38	Cathedral Cyn Fire Station	Obligation complete.
39	Date Palm/1-10 interchange	
40	Auto Center signage	Obligation complete.
41	Habitat for Humanity	Obligation complete.
42	Cimarron Heights DDA	Non-monetary obligation; agreement stipulates certain parcels to be provided to developer.
43	Eagle Canyon Dam	
44	Eastside Downtown	
45	Eastside Downtown	
46	Eastside Downtown	Amount for total obligation/total due 2013-14 is included in the total amount for Line 45.
47	Eastside Downtown	Amount for total obligation/total due 2013-14 is included in the total amount for Line 45.
48	Eastside Downtown	Amount for total obligation/total due 2013-14 is included in the total amount for Line 45.
49	Eastside Downtown	Amount for total obligation/total due 2013-14 is included in the total amount for Line 45.
50	Southside	
51	Southside	
52	Southside	Amount for total obligation/total due 2013-14 is included in the amount for Line 51.
53	Cathedral City RDA vs. Tri-Millennium	
54	Cathedral City RDA vs. Tri-Millennium	The description for this line should be "on-going litigation".
55	ERICA	
56	Solar panels/lighting/traffic LED	
57	Mary Pickford Theatre	
58	Palm Springs Motors	
59	Garcadia Holdings, Inc.	
60	Primaso	
61	M&M DDA	Agreement stipulates certain parcels to be provided to developer. Agency must provide final tract map including survey.
62	M&M DDA	
63	M&M DDA	
64	M&M DDA	
65	Project administration	
66	Personnel - salaries/benefits	
67	Materials and supplies	
68	Maintenance and operations	
69	Utilities	
70	Professional/technical services	
71	Legal services	
72	Asset mgt - prop/liability insurance	
73	Reserves for Tax Allocation Bonds August 2013 payments	\$2,746,699 was received on ROPS III for August 2013 bond payments. Amount has been allocated to various bonds in the "Reserve" column.
74	Downtown development	CURC has exercised its option under the DDA to acquire parcels owned by the former RDA at fair market value.
75	Property disposition	Once a Long-Range Property Management Plan has been approved, certain costs will be incurred related to its disposition. Those costs are not able to be estimated at this time.
76	Downtown development	Pursuant to enforceable obligations via an Owner Participation Agreement, dated 02/23/11, and Disposition and Development Agreement, dated 06/08/11, this item was previously denied by DOF pending the issuance of a Finding of Completion. The funding for these obligations are from the 2007 Bond proceeds allowed under HSC section 34191.4(b). Also, the Agency will not be entering into any new contracts pursuant to HSC section 34173(b) and the City Urban Revitalization Corporation is not part of the City HSC section 34167.10, therefore these contracts are considered enforceable obligations.
77	Eagle Canyon Dam	Pursuant to enforceable obligations via a Memorandum of Understanding dated 03/25/09 and Cooperation Agreement Dated 07/27/10, this item was previously denied by DOF pending the issuance of a Finding of Completion. The funding for this obligation is from the 2007 Bond proceeds allowed HSC section 34191.4(b). Also, the Agency will not be entering into any new contracts pursuant to HSC section 34173(b) and the City Urban Revitalization Corporation is not part of the City, therefore these contracts are considered enforceable obligations.

CATHEDRAL CITY (RIVERSIDE)  
 Pursuant to Health and Safety Code section 34186 (a)  
 PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)  
 July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other		
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	
					\$0	\$0	\$6,419,204	\$6,315,474	\$0	\$0	\$221,300	\$197,939	\$7,410,001	\$7,325,774	\$3,220,520	\$3,172,458	
1-1	2000 TAB A	Bank of New York	Fund non-housing projects	2006 Merged									836,640	836,640			
1-2	2002 TAB A	Bank of New York	Fund non-housing projects	2006 Merged									1,034,910	1,034,910			
1-3	2004 TAB A	Wells Fargo Bank	Fund non-housing projects	2006 Merged									820,421	820,421			
1-4, 2-4	2004 TAB B	Wells Fargo Bank	Fund non-housing projects	2006 Merged									5,451	5,451	377,553	377,553	
1-5	2005 TAB A	Wells Fargo Bank	Fund non-housing projects	2006 Merged									571,892	571,892			
1-6	2007 TAB A	Wells Fargo Bank	Fund non-housing projects	2006 Merged									669,150	669,150			
1-7, 2-5	2007 TAB B	Wells Fargo Bank	Fund non-housing projects	2006 Merged									0	0	2,789,667	2,789,667	
1-8	2007 TAB C	Wells Fargo Bank	Fund non-housing projects	2006 Merged									1,441,197	1,441,197			
1-9	2002 TAB D	Bank of New York	Fund housing projects	2006 Merged									659,545	659,545			
1-10	2002 TAB E	Bank of New York	Fund housing projects	2006 Merged									976,716	976,716			
1-11	2000/2002 TABs	Bank of New York	Fiscal agent services	2006 Merged									4,476	0			
1-12	2004/2005/2007 TABs	Wells Fargo Bank	Fiscal agent services	2006 Merged									3,050	4,500			
1-13	2002 TAB D/E	Bank of New York	Fiscal agent services	2006 Merged									4,590	0			
1-14	2002 - 2007 TABs	Willdan Financial	Reporting fees	2006 Merged									6,120	4,190			
1-15	2002 TAB D/E	Willdan Financial	Reporting fees	2006 Merged									1,785	2,600			
1-16	Eastside Downtown	City of Cathedral City	Sewer assessments (taxes) on real property	2006 Merged									170,000	167,747			
1-17	Southside	City of Cathedral City	Sewer assessments (taxes) on real property	2006 Merged									96,000	94,767			
1-18	Compensated absences	City of Cathedral City	Compensated absences - former RDA employees	2006 Merged									0	0			
1-19	OPEB	CalPERS	Health benefits - retired RDA employees	2006 Merged									36,048	36,048			
1-20, 2-8	CC Downtown Foundation	CC Downtown Foundation	Annual operating grant	2006 Merged			200,000	200,000					0	0			
1-21	Date Palm Center	Haagen Company LLC	Disposition and development agreement	2006 Merged									0	0			
1-22	Business development	CC Chamber of Commerce	Business development	2006 Merged									0	0			
1-23, 2-39	Downtown development	City Urban Revitalization Corp.	Owner participation agreement	2006 Merged			0	0					0	0			
1-24	ADPAP	Riverside Co/property owners	Assessment District Fee Assistance Program	2006 Merged									72,000	0			
2-1	Asset mgmt - Community Center	Various	Supplies/maintenance/utilities	2006 Merged												18,000	
2-2	Asset mgmt - IMAX building	Various	Supplies/maintenance/utilities	2006 Merged												15,300	2,648
2-3	Asset mgmt - parking structure	Various	Supplies/maintenance/utilities	2006 Merged												40,000	0
2-6	Conneaut Partners	Conneaut Partners	Land lease (Tramview)	2006 Merged			51,600	60,200									
2-7	Cathedral City Auto Center	Riverside County	Land lease (Tramview) - property Lakes	2006 Merged			46,920	63,394									
2-9	Creekside OPA	Cathedral City CFD	Community facilities district fees	2006 Merged			1,850,000	1,850,000									
2-10	Heritage Park OPA	Cathedral City CFD	Community facilities district fees	2006 Merged			1,658,010	1,658,010									
2-11	Date Palm Bridge @ Whitewater	****	Widening Date Palm from 4 to 6 lanes	2006 Merged			25,200	25,200									
2-12	Ramon - E of Date Palm	****	Widen and rehab Ramon Rd corridor	2006 Merged			892,836	892,836									
2-13	Ramon - W of Date Palm	****	Rehabilitate Ramon Rd corridor	2006 Merged			50,000	50,000									
2-14	Ramon Bridge @ Whitewater	City of Palm Springs	Improve structural efficiency rating	2006 Merged			0	0									
2-15	Cathedral Cyn Bridge @ Whitewater	****	Construct 4-lane bridge over low water crossing	2006 Merged			15,000	15,000									
2-16	Whitewater Bike Trail - Phase II	****	Construct Phase II of bike trail	2006 Merged			45,000	45,000									
2-17	Auto Center signage	Cathedral Auto Center Advertising	Grant agreement	2006 Merged			0	0									
2-18	Habitat for Humanity	Osborn	Developer disposition agreement	2006 Merged			0	0									
2-19	Cimarron Heights DDA	So Cal Housing Develop Corp	Developer disposition agreement	2006 Merged			0	0									
2-20	Eagle Canyon Dam	****	Environmental clean-up	2006 Merged			0	0									
2-21	Eastside Downtown	Relocatees	Relocation benefits	2006 Merged			25,000	115,895									
2-22	Southside	Relocatees	Relocation benefits	2006 Merged			75,000	0									
2-23	Cathedral City RDA vs. Tri-Millennium	Tri-Millennium	Settlement agreement	2006 Merged			100,000	21,793									
2-24	Cathedral City RDA vs. Tri-Millennium	Tri-Millennium	On-going litigation	2006 Merged			0	0									
2-25	SRCA	Motercola	Equipment lease	2006 Merged			247,791	247,791									
2-26	Solar panels/lighting/traffic LED/window tinting	Suntrust	Equipment lease	2006 Merged			178,000	178,000									
2-27	Mary Pickford Theatres	Midland Loan Services	Theatre lease guarantee	2006 Merged			598,959	598,959									
2-28	Palm Springs Motors	Palm Springs Motors	Owner participation agreement	2006 Merged			30,000	26,731									
2-29	Garcadia Holdings, Inc.	Garcadia Holdings, Inc.	Owner participation agreement	2006 Merged			8,000	0									
2-30	Primaxo	Primaxo	Owner participation agreement	2006 Merged			50,000	0									
2-31	M&M DDA	M&M Property Co.	Developer disposition agreement	2006 Merged			0	0									
2-32	M&M DDA	Van Surveying	Parcel map	2006 Merged			18,240	23,000									
2-33	M&M DDA	****	Escrow/title charges	2006 Merged			0	0									
2-34	Eastside Downtown	Overland, Pacific & Cutler	Relocation services	2006 Merged			1,218	16,150									
2-35	Eastside Downtown	Demo Unlimited	Demolition/abatement	2006 Merged			0	44,682									
2-36	Southside	Overland, Pacific & Cutler	Relocation services	2006 Merged			30,000	0									
2-37	Cathedral Cyn Fire Station	Three D Services	Demolition	2006 Merged			14,580	0									
2-38	Date Palm/I-10 Interchange	CVAG	Reconstruct interchange to improve traffic	2006 Merged			150,000	150,000									
2-40	Project administration	City of Cathedral City	Project administration	2006 Merged			57,850	0									
3-1	Personnel - salaries/benefits	Various	Personnel - salaries/benefits	2006 Merged								120,000	107,509				
3-2	Materials and supplies	Various	Materials and supplies	2006 Merged								1,500	298				
3-3	Maintenance and operations	Various	Maintenance and operations	2006 Merged								3,000	2,298				
3-4	Utilities	Various	Utilities	2006 Merged								3,000	273				
3-5	Professional/technical services	Various	Professional/technical services	2006 Merged								21,711	37,821				
3-6	Legal services	Various	Legal services	2006 Merged								21,710	26,608				
3-7	Asset mgmt - prop/liability insurance	Various	Insurance costs related to RDA property	2006 Merged								51,379	21,970				
	M&M DDA	Various	Professional services (legal, etc.)	2006 Merged			0	23,315									
	Asset mgmt - Southside	Various	Supplies/maintenance/utilities	2006 Merged												0	579
	Asset mgmt - Eastside Downtown	Various	Supplies/maintenance/utilities	2006 Merged												0	2,997
	Eastside Downtown	Demo Unlimited	Asbestos removal	2006 Merged			0	9,518								0	5,318
	Asset mgmt - 2nd Street park	Various	Supplies/maintenance/utilities	2006 Merged													
	Travel	Various	Tvl to Sacramento for Meet & Confer (ROPS III)	2006 Merged								0	942				
	Training	Various	AB 1484 webinar	2006 Merged								0	220				